

conference day

# THE POLISH ENERGY MARKET CHALLENGES AND OPPORTUNITIES WITHIN RECENT GEOPOLITICAL SITUATION

Thursday 3th April 2014, at the Polish Information  
and Foreign Investment Agency (PALiZ) - Warsaw

Main topics to be discussed :

- Influence of the geopolitics on the energy markets
- Recent shale gas situation
- Price forecasts for the Polish market and the neighbouring countries  
- key price drivers
- Investments in Poland - influence

*[ the conference will be held in English ]*

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## ORGANISERS

Polska Izba  
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08.45 am - 09.15 am // REGISTRATION AND MORNING COFFEE

9.15 am - 9.45 am

## OPENING

**Małgorzata MIKA-BRYSKA** / Deputy Director, Energy Department, Ministry of Economy

**Michał WOJTCZAK** / Senator of Poland, Vice-President of the National Environmental Council

**Iwona CHOJNOWSKA-HAPONIK** / Director, Foreign Investment Department, Polish Information and Foreign Investment Agency (PAIilZ)

**Morten HEGNA** / Manager, Montel

**Denys POSE** / CEO, Indar Energy

**Arkadiusz KRĘŻEL** / Vice-President, Polish Chamber of Commerce and Industry in France

9.45 am - 12.40 pm

## MORNING SESSION

### INTEGRATION OF POLAND IN THE EU SINGLE ENERGY MARKET. ENERGY POLITICS AND FUTURE MARKET DESIGN AFTER DEREGULATION OF THE POLISH MARKET

**Robert JĘDRZEJCZYK** / Partner, Energy / Environment and Labour Departments, Gide Loyrette Nouel

### EVOLUTION ON POLISH ENERGY MARKET WITHIN CHANGING GEOPOLITICAL SITUATION

**Michał WOJTCZAK** / Senator of Poland, Vice-President of the National Environmental Council

### EVOLUTION ON SHALE GAS MARKET IN POLAND

**Andrzej SIKORA** / Chairman of the Board, Instytut Studiów Energetycznych (The Energy Studies Institute)

COFFEE BREAK

### POLISH COMMODITY EXCHANGE MARKET

**Jacek BRANDT** / Director of International Cooperation and Regulations, Polish Power Exchange

### POLISH POWER EXCHANGE'S EFFORTS TO ENHANCE INTEGRITY AND TRANSPARENCY OF ENERGY MARKETS

**Grzegorz SZPECHT** / Business Analyst, IT Department, Polish Power Exchange, Member of REMIT Pilot Project (ACER)

### CHALLENGES FOR ELECTRICITY TRADERS IN POLAND

**Łukasz KALINOWSKI** / Energy Trader, DUON Marketing and Trading S.A

### DEVELOPMENT OF EU ELECTRICITY MARKET. MAIN CHALLENGES

**Konrad PURCHAŁA** / Director, Energy Market Development Department, PSE Polskie Sieci Energetyczne (Polish Grid Operator)

### BENEFITS OF TRADING IN LIQUID AND TRANSPARENT POWER MARKETS

**Hans RANDEN** / Director European Integration, Nord Pool Spot AS

### THE ADVANTAGES OF OTC-TRADING FOR PLAYERS

**Grzegorz ONICHIMOWSKI** / Chairman of the Management Board, WSE InfoEngine

### SOCIO-ECONOMIC BENEFITS OF INCLUDING NUCLEAR IN THE ENERGY MIX

**Jean-André BARBOSA** / VP and Director for Poland and Central Eastern Europe, AREVA

12.40 pm - 2.00 pm

LUNCH

2.00 pm - 5.30 pm

AFTERNOON SESSION

**COAL MARKET OUTLOOK 2014**

Diana BACILA / Energy Analyst, NENA

**ROLE OF THE COAL IN POLISH ECONOMY – CHANCES AND THREATS**

Leon KURCZABINSKI / Director of Sales Strategy, Katowicki Holding Węglowy (Katowice Coal Holding)

**ENERGY TRADERS AND END USERS IN POLAND. EXPERIENCES AND EXPECTATIONS**

Krzysztof ŁOKAJ / Senior Manager, Polish Chamber of Chemical Industry

COFFEE BREAK

**GAS TRADING IN POLAND – PRESENT AND FUTURE OPPORTUNITIES, THE BIGGEST CHALLENGES**

Daniel BORKOWSKI / Attorney at law, LEGAL PARTNER

**PUTTING IT ALL TOGETHER. PRICE FORECASTS ON THE POLISH MARKET AND THE NEIGHBOURING MARKETS. MAIN PRICE DRIVERS**

Błażej RADOMSKI / Senior Analyst, Markedskraft

QUESTIONS & DISCUSSION

PRESENTATION : MONTEL / INDAR ENERGY

CLOSING

7.30 pm - 10.30 pm

DINNER

Conference day I Thursday 3th April 2014  
Polish Information and Foreign Investment Agency  
(PAIIZ) : 12 Bagatela Street 00-585 Warsaw

## THE POLISH ENERGY MARKET CHALLENGES AND OPPORTUNITIES

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CONFERENCE AND DINNER



CONFERENCE ONLY

<b>FIRST PARTICIPANT</b>	<b>EARLY BIRD OFFER</b> (until 19 February 2014)	<b>395 €</b>	<b>295 €</b>
<b>EACH NEXT PARTICIPANT</b>	<b>345 €</b>	<b>345 €</b>	<b>295 €</b>

*Price per person. VAT not included. The conference will be held in English.*

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